

Confirmation Date and Time: December 6, 2011 at 10:00 a.m. (Prevailing Eastern Time)

Confirmation Objection Deadline Date and Time: November 4, 2011 at 4:00 p.m. (Prevailing Eastern Time)

**SHEARMAN & STERLING LLP**

599 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 848-4000  
Facsimile: (212) 848-7179  
Fredric Sosnick  
William J.F. Roll III  
Daniel H.R. Laguardia  
Ned S. Schodek

Attorneys for Bank of America, N.A. and Merrill  
Lynch International and Certain of its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	:	<b>Chapter 11</b>
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<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>Case No. 08 – 13555 (JMP)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
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**STATEMENT OF BANK OF AMERICA, N.A. AND MERRILL LYNCH  
INTERNATIONAL AND CERTAIN OF ITS AFFILIATES IN SUPPORT OF  
CONFIRMATION OF THE THIRD AMENDED JOINT CHAPTER 11 PLAN OF  
LEHMAN BROTHERS HOLDINGS INC. AND ITS AFFILIATED DEBTORS**

TO THE HONORABLE JAMES M. PECK  
UNITED STATES BANKRUPTCY JUDGE:

Bank of America, N.A., Merrill Lynch International, Merrill Lynch Capital  
Services Inc., Merrill Lynch International Bank Limited, Merrill Lynch Bank & Trust Co. FSB,  
Merrill Lynch Commodities Inc., Bank of America, N.A., as successor in interest to Merrill  
Lynch Bank USA, and Merrill Lynch Commodities (Europe) Ltd. (collectively, the “BofAML  
Entities”) hereby submit this statement (this “Statement”) in support of confirmation and

consummation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [Docket No. 19627] (the “Plan”), and state as follows:

1. The BofAML Entities entered into a Plan Support Agreement with the above-captioned debtors as of September 28, 2011 (the “PSA”). The PSA provides that, subject to the terms and conditions of the PSA, the BofAML Entities shall file a statement in support in support of confirmation and consummation of the Plan.

2. Pursuant to and subject to the terms and conditions of the PSA, the BofAML Entities therefore support confirmation and consummation of the Plan and file this Statement. The BofAML Entities reserve all rights and remedies under the PSA.

Dated: New York, New York  
November 4, 2011

SHEARMAN & STERLING LLP

By: /s/ Fredric Sosnick  
Fredric Sosnick  
William J.F. Roll, III  
Daniel H.R. Laguardia  
Ned S. Schodek

599 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 848-4000  
Facsimile: (212) 848-7179

Attorneys for Bank of America, N.A. and  
Merrill Lynch International and Certain of  
its Affiliates